



FEDERAL RESERVE BANK OF MINNEAPOLIS

Pursuing an economy that works for all of us

Paul E. Ljung
MANAGER, STATISTICAL &
STRUCTURE REPORTING

July 7, 2026

To the Chief Executive Officer of the Holding Company:

The following report has been updated for the June 30, 2026, reporting date:

(1) *Consolidated Financial Statements for Holding Companies* (FR Y-9C)

The report form and instructions for the FR Y-9C as well as the FR Y-9C *Supplemental Instructions* effective as of June 30, 2026, have been posted to the Board's public [Reporting Forms](#) website. There are no changes to the FR 2314/2314S, FR 2510, FR 2590, FR 2886b, FR Y-6, FR Y-7, FR Y-7N/7NS, FR Y-7Q, FR Y-8, FR Y-9CS/ES/LP/SP, FR Y-10, FR Y-11/11S, FR Y-12/12A, and FR Y-15 report forms and instructions this quarter. Please refer to Attachment I "Listing of Revisions – June 2026" for a summary of reporting changes for the June 30, 2026, as of date.

Final Rule to Modify the Enhanced Supplementary Leverage Ratio (eSLR) Standards

The FR Y-9C instructions were revised this quarter consistent with the agencies' final regulatory capital rule ([90 FR 55248](#)), which modifies the eSLR standards applicable to U.S. global systemically important bank holding companies and their subsidiary depository institutions and makes corresponding revisions to total loss-absorbing capacity and long-term debt requirements.

Section 23A Transactions

As a reminder, the *Holding Company Report of Insured Depository Institutions' Section 23A Transactions with Affiliates* (FR Y-8) is required to be filed by all top-tier holding companies (HCs) that own or control insured depository institutions that have any section 23A transactions with their affiliates as of the last day of each quarter. A separate FR Y-8 reporting form should be filed for each insured depository institution that has section 23A transactions with affiliates. HCs that own or control insured depository institutions that do not have any section 23A transactions with their affiliates are not required to file the FR Y-8. For more information, HCs should refer to the FR Y-8 instructions on the Board's public [Reporting Forms](#) website and/or reach out to their Federal Reserve District Bank with any questions.

Reports Submission

HCs filing the FR Y-9 are required to submit each report electronically. HCs must maintain in their files a manually signed and attested printout of the data submitted. The cover page should be used to fulfill the signature and attestation requirements, and this page should be attached to the printout placed in the HC's files.

July 7, 2026

If you complete the preparation, editing, and reviewing of your report(s) before the submission deadline, please file the report(s) immediately rather than waiting. Early submission provides additional time for your institution to become accustomed with the electronic submission process and aids the Federal Reserve in the editing, reviewing, and analyzing of the reports. If certain information needs to be revised, please make the appropriate changes to your report(s), and promptly submit the revised data.

The Federal Reserve developed [Reporting Central](#) (RC) to enhance the overall reporting functionality of the Federal Reserve Banks' data collection and processing activities. These enhancements allow for a secure, technically advanced, and efficient system that encompass a single point of entry for electronic submission and file uploads. Financial and nonfinancial institutions access RC via the FedLine® Web Access Solutions site to submit reports and gain access to electronic reporting applications, reporting forms, and instructions. Review the online [resource center](#) or contact us if you have any additional questions regarding RC.

Confidentiality

The transition to RC necessitated the Federal Reserve to modify its internal procedures for handling confidentiality requests for those HCs that submit data electronically. Generally, individual respondent data collected on the FR Y-9C/LP/SP and FR Y-15 are made readily available on the [National Information Center](#) public website and the FR 2314/S, FR 2886b, FR Y-6, FR Y-7, FR Y-7N/7NS, FR Y-7Q, FR Y-9ES, FR Y-11/S, and FR Y-12 data are available to the public upon request on an individual basis. All data are published, except for items deemed confidential per the report's instructions, unless the individual HC from which the data were collected has been granted confidential treatment or has a request pending. HCs may request confidential treatment for the entire report or for specific items on the report.

To better facilitate confidentiality requests and ensure the data are properly handled during the review of the request, the Federal Reserve strongly encourages institutions to review the [Freedom of Information Act \(FOIA\) exemptions](#) and:

- (1) Notify their Reserve Bank of their intent to request confidential treatment in advance of the written request; and
- (2) Send the confidentiality request in writing prior to data submission. Requests for confidential treatment must be sufficiently detailed and meet the FOIA exemption standards.

Note: The information referenced above pertains to the existing manual process for submitting confidentiality requests for series without the confidentiality checkbox on the cover page. For institutions that do not submit data electronically, written requests for confidentiality may be provided concurrently with the paper submission of the report. For regulatory reports that contain the confidentiality check box, supervised institutions that request confidential treatment are encouraged to submit their written justification for the request through Reporting Central.

For more information on confidentiality requests, please see the General Instructions for the specific report in question. The final *Federal Register* notice adding the confidentiality check box to the front page of the FR 2314/S, FR 2886b, FR Y-6, FR Y-7, FR Y-7N/NS, FR Y-7Q, FR Y-9C/CS/ES/LP/SP, FR Y-11/S, FR Y-12, and FR Y-15 reporting forms was published August 28, 2015 ([80 FR 52282](#)). For regulatory reports that contain the confidentiality check boxes, the Reserve Bank cannot fully consider the request for confidential treatment until the supervised institution provides an affirmative response to questions on the cover page and submits a legal justification for the request. The reported data will be available for public release until the supervised institution fulfills both requirements.

CEO of Holding Company

Page 3

July 7, 2026

As mentioned above, the Federal Reserve publishes submitted FR Y-9 and FR Y-15 data to the [National Information Center](#). Data is published on a flow basis within two days following receipt of a submission from the HC, and updates are run nightly to capture any revisions subsequently submitted by the reporting institutions.

HCs may subscribe to the Federal Reserve Board e-mail notification service to receive alerts regarding report form and instruction updates at [Federal Reserve Board - Reporting Forms](#). These updates include changes related to proposed new and existing data collections and final reporting forms and instructions.

All questions regarding these reports should be addressed to mpls.statistics@mpls.frb.org.

Sincerely,

/s/

Paul E. Ljung

Attachment I – Listing of Revisions – June 2026

ATTACHMENT I

Listing of Revisions – June 2026

FR Y-9C

Report Form:

No changes this quarter.

Instructions:

- Page HC-R-52, Item 62(b) – Replaced the two percent TLAC leverage buffer with a buffer equal to the eSLR buffer under the capital rule as well as an additional revision to update the instructions to be consistent with the TLAC framework.
- Page HC-R-53, Item 64 – Updated to reflect the change to the leverage buffer requirement to an amount equal to 50 percent of a HC's most recent method 1 surcharge, calculated in accordance with the capital rule.
- Page HC-R-62 – Updated link in footnote 23.

Edit Checks:

Added 6 Validity and 2 Quality Edits; Revised 3 Quality Edits.

FR Y-9C					
(most recent changes listed first by type of change, edit type, edit number)					
Date of Change	Type of Change	Affected Edit Information			Comments
		Type	Number	Target Item	
3/24/2026	Added	Validity	4126	HC-L7c1a	BHCKG401
3/24/2026	Added	Validity	4127	HC-L7c1b	BHCKG402
3/24/2026	Added	Validity	4128	HC-L7d1a	BHCKG406
3/24/2026	Added	Validity	4129	HC-L7d2a	BHCKG412
3/24/2026	Added	Validity	3956	HC-R(II)11K	BHCKS504
5/11/2026	Added	Validity	2711	HC-H2	BHCK3296
3/24/2026	Added	Quality	9401	HC-BM2a	BHCK0383
3/24/2026	Revised	Quality	9406	HC-C1A	BHCK1410
3/24/2026	Revised	Quality	9406	HC-C1a1B	BHCKF158
5/11/2026	Added	Quality	9461	HC-H1	BHCK3197
5/11/2026	Revised	Quality	6903	HC-R(II)2bC	BHCKD967