



# FEDERAL RESERVE BANK *of* MINNEAPOLIS

## President Neel Kashkari's September 2018 Schedule

*(All times Central unless otherwise noted.)*

### September 3

Labor Day

### September 4

9:00–10:00 AM

Meeting with residents of 212 Lofts

Brian Fife  
Seth Haskell  
Beth Miller  
Jim Heller  
Andrew Skinner  
Susan Russell Freeman

Topic: Bank parking project

Other Bank attendees: Duane Carter, Ron Feldman, Jessica Holzemer, Amy Phenix, Rick Thornton

11:00–11:30 AM

Meeting with Bank officers

12:00–1:00 PM

Meeting with Bank officers and FRS official

1:15–2:00 PM

Meeting with Bank staff member

2:15–2:45 PM

Conference call with project co-authors

Christie Baer, Assistant Executive Director, Center on Finance, Law, and Policy, Gerald R. Ford School of Public Policy  
Michael Barr, Roy F. and Jean Humphrey Proffitt Professor of Law, University of Michigan School of Law

Kellie Brown, Assistant to the Dean, Gerald R. Ford School of Public Policy, University of Michigan

Annabel Jouard, MPP Candidate 2019, Gerald R. Ford School of Public Policy

Andreas Lehnert, Director, Division of Financial Stability, Board of Governors

Topic: Project collaboration, Financial Crisis, Brookings Project

### September 5

9:00–10:00 AM MT

Tour of Ascent Vision Technologies

Tim Sheehy, CEO, Ascent Vision Technologies

Matthew Sheehy, Chairman, Ascent Vision Technologies

Congressional staff attendee:

Liz Dellwo, State Director, Sen. Steve Daines (MT)

Bank attendees: Amy Phenix, Ron Wirtz

Location: Ascent Vision Technologies, Belgrade, MT

10:05–11:00 AM MT Roundtable discussion with high-tech industry leaders  
 Alvin Windy Boy, Sr., CEO, iResponse  
 Matt Conroy, Senior VP Engineering, Figure  
 Jonathan Distad, Founding Partner and CEO, Zinovo  
 Andrew Field, Founder, PFL.com  
 Christina Quick Henderson, Executive Director, Montana High Tech Alliance  
 Nate Lampert, People Operations, Figure  
 Cynthia Lencioni, COO, Pulsara  
 Luke Mauritsen, Founder & President, Montana Instruments  
 Bryan Robertus, Founder & President, Advanced Electronic Designs  
 Tim Sheehy, CEO, Ascent Vision Technologies and Bridger Aerospace  
 Josh Spitzer, COO, CFO, onX  
 David Thompson, VP of Engineering, SoFi  
 Jason Williams, CEO, Blackfoot  
 Congressional staff attendee:  
 Liz Dellwo, State Director, Sen. Steve Daines (MT)  
 Other Bank attendees: Amy Phenix, Ron Wirtz  
 Location: Ascent Vision Technologies, Belgrade, MT

11:20 AM–12:00 PM MT Lunch with Bank officer and staff member

12:15–1:05 PM MT Roundtable discussion and Q&A with Montana bankers  
 Rachel Amdahl, COO & SVP, Opportunity Bank of Montana  
 Neil Bolton, President, Granite Mountain Bank  
 Jamie Buhr, President, Valley Bank of Ronan  
 Laura Clark, CFO & SVP, Opportunity Bank of Montana  
 Kay Clevidence, President, Farmers State Bank  
 Dale Field, Chief Credit Officer & SVP, Opportunity Bank of Montana  
 Phil Gaglia, CRO, First Interstate Bank  
 Melanie Hall, Commissioner, State of Montana  
 Bruce Hoyer, CEO, Belt Valley Bank  
 Adam McQuiston, President & CEO, First Montana Bank  
 Chantelle Nash, CRO & SVP, Opportunity Bank of Montana  
 Kelly O'Sullivan, Deputy Commissioner, State of Montana  
 Tammy Peltomaa, Helena Bank Bureau Chief, State of Montana  
 Kevin Riley, President & CEO, First Interstate Bank  
 Renee Newman, Chief Banking Officer, First Interstate Bank  
 Jessica Schatzka, Operations/Loan Officer, Belt Valley Bank  
 Jerry Sullivan, CEO, Granite Mountain Bank  
 Bank attendees: Karin Bearss, Kris Cameron, Amy Phenix, Mark Rauzi, Ron Wirtz  
 Location: The Club Tavern & Grill, Bozeman, MT

2:00–3:00 PM MT Town Hall Forum with Larry Simkins, President & CEO, Washington Companies, and Waded Cruzado, President, Montana State University  
 Bank attendees: Rhonda Krieger, Kim Morrison, Amy Phenix, Ron Wirtz  
 Location: Montana State University, Bozeman, MT

4:30–5:30 PM MT Attend Helena Branch Board of Directors Reception

Other Bank attendees: Rhonda Krieger, Kim Morrison, Amy Phenix, Ron Wirtz, Meng Yang  
Location: Goetting Residence, Bozeman, MT

5:45–7:30 PM MT

Dinner with Helena Branch Board of Directors  
Other Bank attendees: Amy Phenix, Ron Wirtz  
Location: Main Street Overeasy, Bozeman, MT

### **September 6**

8:00–9:30 AM MT

Helena Branch Board of Directors Meeting and Alumni Roundtable

11:30 AM–1:00 PM MT

Lunch meeting with Gov. Steve Bullock (Montana) and Larry Simkins, President & CEO, Washington Companies  
Topic: Economic/financial/business conditions; outreach/sharing information  
Location: Governor's Residence, Helena, MT

1:30–2:00 PM MT

Meeting with Bank staff

### **September 7**

9:30–10:00 AM

Meeting with Bank officer

10:00–10:30 AM

Conference call regarding Brookings Financial Crisis Symposium  
Michael Barr, Roy F. and Jean Humphrey Proffitt Professor of Law,  
University of Michigan School of Law  
Dan Jester, BDT & Company  
Andreas Lehnert, Director, Division of Financial Stability, Board of  
Governors  
Topic: Panel discussion during Brookings event

1:30–2:00 PM

Call with FRB Minneapolis Board Chair and Bank officers

2:00–3:00 PM

Bank Management Committee Meeting

3:15–4:00 PM

Call with Bank staff member and FRS official

### **September 10**

2:30–3:00 PM

Meeting with Bank officers

3:00–3:30 PM

Meeting with Bank officer

3:30–4:00 PM

Phone interview with Rob Cox, Reuters' Breakingviews podcast  
Topic: Financial Crisis  
Other Bank attendee: Alyssa Augustine

### **September 11**

8:30–9:45 AM ET

Interview with Aaron Ernst, Vice News  
Topic: Financial Crisis  
Location: Arts Club of Washington, Washington, D.C.

10:00 AM–2:20 PM ET Attend Brookings Institution Financial Crisis Anniversary Symposium  
Location: Brookings Institution, Washington, D.C.

2:20–3:20 PM ET Moderate panel for Brookings Institution Financial Crisis Anniversary Symposium with panelists Michael Barr, Roy F. and Jean Humphrey Proffitt Professor of Law, University of Michigan School of Law, Dan Jester, BDT & Company, and Andreas Lehnert, Director, Financial Stability Division, Board of Governors  
Topic: Government-sponsored enterprises and housing  
Location: The Brookings Institution, Washington, D.C.

### **September 12**

1:00–1:30 PM Lunch with FRB Minneapolis Board of Directors  
Other Bank attendees: Ron Feldman, Pat Hilleman, LuAnne Pederson  
Location: Neset Consulting Headquarters, Tioga, ND

1:30–4:30 PM Tour of Enel Green Power North America Wind Farm with FRB Minneapolis Board of Directors  
Other Bank attendees: Ron Feldman, Pat Hilleman, LuAnne Pederson  
Location: Tioga, ND

6:00–8:00 PM Dinner with FRB Minneapolis Board of Directors  
Other Bank attendees: Ron Feldman, Pat Hilleman, LuAnne Pederson  
Location: Neset Residence, Tioga, ND

### **September 13**

8:00–9:15 AM Breakfast and “Follow the Barrel” tour overview with FRB Minneapolis Board of Directors  
Other Bank attendees: Ron Feldman, Pat Hilleman, LuAnne Pederson  
Location: Neset Consulting Headquarters, Tioga, ND

9:15 AM–12:00 PM “Follow the Barrel” tour with FRB Minneapolis Board of Directors hosted by Hess Corporation  
Other Bank attendees: Ron Feldman, Pat Hilleman, LuAnne Pederson  
Location: Tioga, ND

3:00–4:30 PM FRB Minneapolis Board of Directors Meeting  
Location: Neset Consulting Headquarters, Tioga, ND

7:00–8:30 PM Dinner with FRB Minneapolis Board of Directors  
Other Bank attendees: Ron Feldman, Pat Hilleman, LuAnne Pederson  
Location: 10 North Main Street Restaurant, Minot, ND

### **September 14**

11:00–11:15 AM Meeting with Bank staff member

12:00–1:00 PM Meeting with Tim Bildsoe, President, North Loop Neighborhood Association and Jackie Peacha, Planning Commission Chair, North Loop Neighborhood Association

Topic: Bank parking project  
Other Bank attendees: Duane Carter, Ron Feldman, Amy Phenix, Jason Stevenson, Rick Thornton

1:30–2:00 PM

Meeting with Bank officer

2:00–3:00 PM

Bank Management Committee Meeting

3:00–4:00 PM

Meeting with Dan Collison, Executive Director, 2020 Partners, and Nick Koch, Chairman, 2020 Partners  
Topic: Bank parking project  
Other Bank attendees: Duane Carter, Ron Feldman, Amy Phenix, Jason Stevenson, Rick Thornton

### **September 17**

7:30–8:30 AM

Meeting with Doug Baker, CEO, Ecolab  
Topic: Economic/financial/business conditions; outreach/sharing information  
Location: Minneapolis Club, Minneapolis, MN

10:00–11:00 AM

Call with FRS officials

11:00–11:30 AM

Call with FRS official

1:05–2:00 PM

Meeting with Bank officers and staff

3:00–3:30 PM

Meeting with Bank officer

### **September 18**

9:30–10:30 AM

Bank event with students and cast members from Hamilton the musical  
Location: FRB Minneapolis

12:45–1:45 PM

Speak to state commissioners and regulators at Supervision, Regulation and Credit Interagency Roundtable  
Topic: Bank supervision topics  
Location: FRB Minneapolis

2:30–3:00 PM

Call with Bank officer and FRS officials

3:00–3:30 PM

Call with Bank officer and FRS officials

### **September 19**

10:45–11:00 AM

Greet Ethan Holmes, Legislative Assistant, Rep. Ron Kind (WI-3)  
Other Bank attendees: Jean Hinz  
Location: FRB Minneapolis

1:30–2:00 PM

Meeting with Bank officer

2:00–3:00 PM

Meeting with Bank officers and staff

3:00–4:00 PM	Meeting with Bank officers and staff
<b>September 20</b>	
8:00–9:00 AM	Meeting with Bank officers
3:30–4:30 PM	Meeting with Bank officers and staff
4:30–5:30 PM	Meeting with Bank officers
<b>September 21</b>	
8:30–9:30 AM	Bank Management Committee Meeting
1:30–11:00 AM	Call with FRS official
1:00–4:30 PM	Meeting with Bank officers and staff
<b>September 24</b>	
9:30–10:00 AM	Meeting with Bank officers
10:45–11:15 AM	Meeting with Bank officers and staff
11:15–11:45 AM	Meeting with FRS official and Bank staff
12:30–1:00 PM	Meeting with Bank officers
<b>September 25</b>	
9:00–10:00 AM ET	Meeting with FRS officials
1:00–1:30 PM ET	Meeting with FRS officials
2:00–5:00 PM ET	FOMC Meeting Location: Board of Governors, Washington, D.C.
<b>September 26</b>	
7:45–8:45 AM ET	Meeting with FRS officials
9:00 AM–12:00 PM ET	FOMC Meeting Location: Board of Governors, Washington, D.C.
1:30–2:00 PM ET	Meeting with FRS officials
4:00–5:00 PM ET	Meeting with House Financial Services Committee, Democrat Members Topic: Economic/financial/business conditions; outreach/sharing information Congressional attendees: Ranking Member, Maxine Waters (CA-43) Rep. Al Green (TX-9) Rep. Joyce Beatty (OH-3)

Rep. Bill Foster (IL-11)  
Rep. Denny Heck (WA-10)  
Rep. Ruben Kihuen (NV-4)  
Charla Ouertatani, Staff Director, House Financial Services  
Committee, Minority Staff  
Kristofor “Kris” Erickson, Deputy Staff Director, House Financial  
Services Committee, Minority Staff  
Glen Sears, Senior Policy Advisor, House Financial Services  
Committee, Minority Staff  
Denise Scott, Financial and Administrative Officer, House Financial  
Services Committee, Minority Staff  
Clement Abonyi, Staff Assistant, House Financial Services  
Committee, Minority Staff  
Scott Farnin, Financial Services Counsel, Rep. Joyce Beatty (OH-3)  
Scott Shewcraft, Legislative Director, Rep. Bill Foster (IL-11)

FRS officials:

Raphael Bostic, President, FRB Atlanta  
Charles Evans, President, FRB Chicago  
Robert Kaplan, President, FRB Dallas  
Catherine Bourke, VP, Public Affairs, FRB Chicago  
Matt Champion, Communications Strategy Manager, FRB Boston  
Marc Fordham, Sr. Public Outreach Strategist, FRB Atlanta  
Jean Hinz, AVP, Government Relations, FRB Minneapolis  
Blake McDaniel, Business Liaison, FRB Atlanta  
Chris Murphy, AVP, Government Affairs, FRB Richmond  
Michael Nelson, SVP and Associate General Counsel, FRB New York  
Matt O’Keefe, External Affairs Strategist, FRB Philadelphia  
Stephanie Smith, Sr. Government Relations Coordinator, FRB Dallas  
Ericka Thoms, Government Relations Liaison, FRB Cleveland  
Location: 421 Cannon House Office Building, Washington, D.C.

**September 27**

8:00–9:00 AM ET

Meeting with House Financial Services Committee, Republican Members  
Congressional attendees:

Rep. Andy Barr (KY-6)  
Rep. Bill Huizenga (MI-2)  
Rep. Blaine Luetkemeyer (MO-3)  
Rep. Roger Williams (TX-25)  
Rep. French Hill (AR-2)  
Rep. Barry Loudermilk (GA-11)  
Rep. Frank Lucas (OK-3)  
Rep. Scott Tipton (CO-3)

Dino Falaschetti, Chief Economist, House Financial Services  
Committee, Majority Staff

Kevin Wysocki, Professional Staff, Office of Rep. Andy Barr  
Gabriela Spence, Executive Assistant, Office of Rep. Andy Barr  
Patrick Arlantino, Legislative Director, Office of Rep. Roger Williams

FRS officials:

Thomas Barkin, President, FRB Richmond  
James Bullard, President, FRB St. Louis

Robert Kaplan, President, FRB Dallas  
Catherine Bourke, VP, Public Affairs, FRB Chicago  
Matt Campion, Communications Strategy Manager, FRB Boston  
Jean Hinz, AVP, Government Relations, FRB Minneapolis  
Blake McDaniel, Business Liaison, FRB Atlanta  
Chris Murphy, AVP, Government Affairs, FRB Richmond  
Michael Nelson, SVP and Associate General Counsel, FRB New York  
Matt O’Keefe, External Affairs Strategist, FRB Philadelphia  
Stephanie Smith, Sr. Government Relations Coordinator, FRB Dallas  
Ericka Thoms, Government Relations Liaison, FRB Cleveland  
Location: 2219 Rayburn House Office Building, Washington, D.C.

11:30 AM–12:00 PM ET

FRB Minneapolis Executive Committee Conference Call

**September 28**

9:30–11:30 AM

Meeting with insurance industry executives and FRS officials  
Charles Evans, President, FRB Chicago  
Roger Crandall, CEO, President, MassMutual  
Brad Hewitt, CEO, Thrivent Financial  
Cathy Lemieux, EVP, Supervision and Regulation, FRB Chicago  
Anthony Malloy, CEO, New York Life  
JoAnn Martin, CEO, Ameritas  
Susan Neely, President & CEO, American Council of Life Insurers  
Anna Paulson, Senior Vice President, Associate Director of Research  
and Director of Financial Markets, FRB Chicago  
Stephen Pelletier, EVP & COO, Prudential  
Richard Rosen, FRB Chicago  
John Schlifske, President & CEO, Northwestern Mutual  
Dan Sullivan, EVP and Director of Research, FRB Chicago  
José Suquet, President & CEO, Pan-American Life  
Topic: Issues affecting the life insurance industry  
Location: FRB Chicago, Chicago, IL

**September 30**

12:00–2:00 PM

Attend FRB Minneapolis “Dog-a-Pawlooza” employee engagement event  
Location: FRB Minneapolis