

Remittance Coalition Quarterly Meeting Agenda
Sunday, April 19, 2015; 1:00 – 2:30 p.m. Central
NACHA 2015 Payments
Room R05, Ernest N. Morial Convention Center,
900 Convention Center Boulevard, New Orleans, LA, 70130

Topic	Speaker	Duration
1. Welcome and agenda review	Claudia Swendseid, FRB of Minneapolis	5
2. Remittance Coalition 2015 priorities – Overview of each, followed by small breakout groups		
a. Vendor Forum Update: <ul style="list-style-type: none"> ■ AR/AP Subcommittee ■ Market Vertical subcommittee 	Larry Buettner, WAUSAU	10
b. B2B Directory Proof of Concept Update: <ul style="list-style-type: none"> ■ Update on PoC planning and use cases ■ Update on governance and business model work 	Brian Mantel, FRB of Chicago	10
c. Small Business Toolkit Update: <ul style="list-style-type: none"> ■ Content ■ Marketing and communication 	Donna Raedeke, FRB of Dallas	10
d. Break-out sessions: <ul style="list-style-type: none"> ■ Small Business Toolkit (led by D. Raedeke) ■ B2B Directory Proof of Concept (led by B. Mantel) ■ Vendor Forum (led by L Buettner) <p>Break-out sessions will focus on what actions the Remittance Coalition should take in 2015 to make progress on priorities. Small groups will reconvene and summarize discussion highlights.</p> <ul style="list-style-type: none"> ■ Reports by small group leaders 	Donna Raedeke Brian Mantel Larry Buettner	35
e. Discussion on Strategies to Promote Adoption of Standards of Interest to RC: <ul style="list-style-type: none"> ■ X9 Technical Reports ■ X9 Balance Transaction & Reporting Standard (BTRS) ■ ISO 20022 <ul style="list-style-type: none"> ○ Use of CGI Best Practices ○ Use in U.S. ACH Network ■ X9 Retail Debit Balance Standard Work Group 	Roy DeCicco, JP Morgan Chase Rob Unger, NACHA Claudia Swendseid	15
3. Meeting wrap-up	All	5

Handouts:

- 2014 Remittance Coalition Accomplishments
- 2015 Remittance Coalition High Priority Objectives
- Summary of Standards the RC is promoting (listed under 2e)