

Remittance Coalition Vendor Forum

AGENDA

When: Friday, April 24, 2015

Time: 12:30 to 2:00 p.m. CT

Call-in: 855-377-2663; participant code 14268870

Welcome Claudia Swendseid, Senior Vice President, Federal Reserve Bank of Minneapolis

Introductions Lead Moderator: Tammie Calys, President, Transformation Management Consulting
Co-Moderator: Rich Urban, President, IFX Forum
Co-Moderator: Lyle Wallis, Vice President, Credit Research Foundation

Updates (5-10 minutes each)

- ISO 20022 Stakeholder Group (Gina Russo, Federal Reserve Bank of New York)
- Retail Debit Balance Standard (Mary Hughes, Federal Reserve Bank of Minneapolis)
- Simplified Deduction Codes (Jessica Butler, Attain Consulting)
- B2B Directory (Patti Ritter, Republic Services)
- Small Business Toolkit (Katy Jacob, Federal Reserve Bank of Minneapolis)

Overview of Subcommittees (15 Minutes each)

- AR/ AP Subcommittee (Larry Buettner, WAUSAU):
- Planning for Market Vertical Subcommittee (Tammie Calys)

Interactive Dialogue with Vendor Community

- Review other potential obstacles to standards adoption
 - How expensive/labor intensive is the conversion from BAI 2 to ISO 20022? How do we quantify these costs?
 - What is a compelling “value proposition” for standards adoption?
 - Should we combine the work of the Vendor Forum with the B2B Directory project spearheaded by the Remittance Coalition? What is the best strategy for accomplishing this?