Ways to Participate in the NMTC Program

MAKING THE NEW MARKETS TAX CREDIT WORK IN NATIVE COMMUNITIES

MAY 24, 2018
Ways to Participate...

- NMTC Investor
- Leverage Lender
- Community Development Entity (CDE) - Allocatee
- Secondary CDE (if utilized)
- Qualified Active Low-Income Community Businesses (QALICB)
- Low-Income Community Representatives
Community Development Entity (For-profit* only)

CDEs must make QLICIs within 12 months of receipt of Investor QEIs

- Investing in or Lending to QALICBs
- Purchasing Loans from CDEs
- Financial Counseling
- Investing in or Lending to CDEs

CDE must offer credits to investors within 5 years

Private Investors

QEIs must stay invested in CDE for 7 years