

Native American Financial Institutions Gathering

**Flathead Reservation of the Confederated Salish and Kootenai Tribes
August 27, 2018 | Polson, MT**

- 8:00 am **Registration and Breakfast**
- 8:30 am **Welcome**
- ❖ Ron Trahan, Chairman, Confederated Salish and Kootenai Tribes
 - ❖ Patrice Kunesh, Center for Indian Country Development, Federal Reserve Bank of Minneapolis
 - ❖ Anna Alvarez Boyd, Federal Reserve Board of Governors
- 9:00 am **Importance of Native American Financial Institutions to Indian Country Economies**
- ❖ Jeff Bowman, President/CEO Bay Bank (Oneida Nation of Wisconsin)
- 9:15 am **Innovations in Financial Services in Indian Country**
Moderator: Patrice Kunesh, Center for Indian Country Development
- ❖ David Burrell, Pinnacle Bank, Pinnacle (Meskwaki Nation/Sac & Fox Tribe of the Mississippi)
 - ❖ Susan Hammonds, Four Directions CDFI
 - ❖ Helen Mickel, Tongass Federal Credit Union
 - ❖ Nick Tilsen, NDN Collective
- 10:15 am **Moving to Action – Reaching Native America**
Moderator: Amanda Roberts, Federal Reserve Board of Governors
- ❖ Tawney Brunsch, Lakota Funds and Lakota Federal Credit Union
 - ❖ Joanie Buckley, Oneida Nation of Wisconsin
 - ❖ Phil Peters, First American Credit Union
 - ❖ Ted Piccolo, Northwest Native Development Fund
- 11:00 am **Networking Break**
- 11:15 am **Investment and Lending Collaborations: Native Financial Institutions Working Together**
Moderator: Nikki Pieratos, Center for Indian Country Development
- ❖ Chrystal Cornelius, First Nations Oweesta Development Corp.
 - ❖ Shane Jett, Citizen Potawatomi CDC
 - ❖ Dawson Her Many Horses, Wells Fargo
 - ❖ Tom Ogaard, Native American Bank
- 12:15 pm **Lunch Program**
Remarks from Andrew West, President, Eagle Bank (Confederated Salish and Kootenai Tribes)
Keynote Speaker, Annie Donovan, Director, U.S. Treasury CDFI Fund



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- 1:15 pm **Federal Regulatory Policy Updates**
Moderator: Amanda Roberts, Federal Reserve Board of Governors
- ❖ Anna Alvarez Boyd, Federal Reserve Board
 - ❖ Clint Hastings, CDFI Program and Native Initiatives
 - ❖ Andrew Moss, Office of the Comptroller of the Currency
 - ❖ Martha Ninichuk, National Credit Union Administration, Credit Union Resources and Expansion
 - ❖ Betty Rudolph, Federal Deposit Insurance Corporation
- 2:00 pm **Economic Development Mapping Tools Demonstration**
- ❖ Patrice Kunesh, Center for Indian Country Development
- 2:30 pm **Partnership Opportunities Beyond Indian Country**
Moderator: Clint Hastings, CDFI Fund
- ❖ Tanya Fiddler, Native CDFI Network
 - ❖ Nikki Foster, Northwest Area Foundation
 - ❖ Steve Scott, Meskwaki Nation Economic Development
 - ❖ Jim Baek, Deutsche Bank
- 3:00 pm **Networking Break**
- 3:15 pm **Expanding the Impact of Native Financial Institutions – Table Talk**
Facilitators:
- ❖ Charlene Herrick, Federal Reserve Bank of Minneapolis
 - ❖ Doug Gray, Federal Reserve Bank of Kansas City
 - ❖ Michou Kokodoko, Federal Reserve Bank of Minneapolis
 - ❖ Tesia Lemelle, Federal Reserve Bank of Philadelphia
 - ❖ Amanda Roberts, Federal Reserve Board of Governors
- 4:15 pm **Wrap-up and Looking Forward**
Patrice Kunesh, Center for Indian Country Development
- 5:00 pm **Networking Reception on Flathead Lake**
Reception Sponsors: Confederated Salish & Kootenai Tribes, Bay Bank (Oneida Nation of Wisconsin), Casey Family Programs, Citizen Potawatomi Nation, Pinnacle Bank (Meskwaki Nation/Sac & Fox Tribe of the Mississippi)
- August 28
7:45 am **Tour of the Flathead Reservation and Tribal Enterprises**
Gather at entrance of KwaTaqNuk Lodge and buses depart

